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Oil & Gas Authority 4th Floor 21 Bloomsbury Street London WC1B 3HF

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Dear

Request to convert Third Energy's licence in North Yorkshire to the 2014 model clauses

Third Energy UK Gas Limited is the licensee for a number of older licences located in the Vale of Pickering, North Yorkshire and the Ebberston Area within North York Moors National Park, namely PL080a&b, AL006, DL005, PL079, PL081, PEDL177 and PL077.

In addition to ongoing production activities on PL080, AL006 and DL005, Third Energy has planned activity to address the potential on all of the licences that the company can elaborate on to the OGA when convenient.

Third Energy would like to request that all of these older licences be converted to the 2014 model clauses and to discuss the opportunity, if possible, to consolidate these licences of various vintages and sizes into one or more larger licences.

Vours sincerely

Rasik Valand

CEO /

Third Energy UK Gas Limited