



Chris for Payment

2nd December 2010

Hde
23/11/10



3rd Drawdown Notice

To: London Borough of Barking & Dagenham Pension Fund

From: International Fund Services (Ireland) Limited

Date: 18th November 2010

Dear Sir/Madame

Prudential / M&G UK Companies Financing Fund LP

1. We refer to the Amended and Restated Limited Partnership Agreement dated 7th July 2009 in relation to the Partnership (as amended from time to time the "Partnership Agreement") and to your Commitment to the Partnership of [REDACTED]
2. Terms and expressions defined in the Partnership Agreement shall have the same meaning where used in this notice except where the context otherwise requires.
3. This is a Drawdown Notice as referred to in clause 5.1(b) of the Partnership Agreement.
4. We hereby give you notice that you are required to advance the following on or before 2nd December 2010:

Loan Commitment- £1,314,721.64
Total to be Remitted- £1,314,721.64

5. The amount to be advanced pursuant to this Drawdown Notice should be sent by telegraphic transfer to the following account:

Bank: Lloyds TSB Bank plc
Branch: London
BIC: LOYDGB2LXXX
Account No: [REDACTED]
Account Name: [REDACTED] State Street Bank and Trust London
Sort Code: [REDACTED]
FFC: MGK1
Reference: UKCFF LP - London Borough of Barking & Dagenham Pension Fund

Contact information for any questions regarding this notice:

[REDACTED] M&G Investments [REDACTED]
[REDACTED] M&G Investments [REDACTED]