

Notice of appointment of an administrator by company or director(s)

(where a notice of intention to appoint has been issued)

Name of Company RHYL YOUTH ACTION GROUP LIMITED	Company number 06395882
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION, CARDIFF DISTRICT REGISTRY	For court use only Court case number 383 of 2012

(a) Insert name and
address of registered
office of the company

1. Notice is given that, in respect of (a) **Rhyl Youth Action Group**
whose registered office address is:
The Hub,
69-75 Wellington Road,
Rhyl
Denbeighshire
LL18 1BE ("the company")

*Delete as applicable

* ~~the company~~ / the directors of the company ("the appointor") hereby appoints

(b) Give name(s) and
address(es)
of administrator(s)

(b) **Alistair Gareth Wardell and Nigel Morrison** of Grant Thornton UK LLP, 11-
13 Penhill Road, Cardiff, CF11 9UP

as administrator(s) of the company.

2. The written statement(s) in Form 2.2B ~~is~~ / are attached.

3. The appointor is entitled to make an appointment under paragraph 22 of Schedule
B1 to the Insolvency Act 1986.

*Delete as applicable

4. This appointment is in accordance with Schedule B1 to the Insolvency Act 1986.

*Delete as applicable

5. The company ~~is~~ / is not *an insurance undertaking / a credit institution / an
investment undertaking providing services involving the holding of funds or securities
for third parties / or a collective investment undertaking under Article 1.2 of the EC
Regulation.

(c) Insert whether
Main, secondary or
territorial proceedings

6. For the following reasons it is considered that the EC Regulation *will ~~not~~
apply. If it does apply, these proceedings will be (c) main proceedings as defined in
Article 3 of the EC Regulation: as the company's centre of main interests is in England
and Wales.

7. Where there are joint administrators, a statement for the purposes of paragraph
100(2) of Schedule B1 to the Insolvency Act 1986 is attached.



(d) Insert date

8. The appointor has given written notice of the intention to appoint in accordance with paragraph 26(1) of Schedule B1 to the Insolvency Act 1986 and a copy of that notice was filed at court on (d) **12 November 2012**.

and *(a) five business days have elapsed from the date of the notice, or

*Delete as applicable

~~*(b) each person to whom the notice was sent has consented to this appointment.~~

(e) Insert name and address of person making declaration

I (c) MARK WEISSTER 69-79 WELLINGTON ROAD

solemnly and

(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

sincerely declare that

(i) the information provided in this notice and

(ii) the statements made and information given in the notice of intention to appoint

are, and remain, to the best of my knowledge and belief, true,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declared at GAMLINS

Signed [Signature]

This 20th day of NOVEMBER 20 12

before me [Signature]

A Commissioner for Oaths or Notary Public or Justice of the Peace or ^{Sol}Solicitor or Duty Authorised Officer—

GAMLINS SOLICITORS

31-37 RUSSELL ROAD

RHYL DENBIGHSHIRE LL18 3DB

(f) Insert date and time

Endorsement to be completed by court

This notice was filed (f) 22-11-12 @ 12-20

Statement of proposed administrator

Name of Company RHYL YOUTH ACTION GROUP LIMITED	Company number 06395882
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION, CARDIFF DISTRICT REGISTRY	<i>For court use only</i> Court case number

(a) Insert name and address of
proposed administrator

1. I (a) Alistair Gareth Wardell of
Grant Thornton UK LLP, 11-13 Penhill Road, Cardiff, CF11 9UP

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act
as an insolvency practitioner.

I.P. No: 9498

Name of Regulatory Body: Insolvency Practitioners Association



(b) Insert name of company

2. I consent to act as administrator of (b) Rhyl Youth Action Group Limited

* Delete as applicable

("the company") in accordance with the *application / notice of appointment of

(c) Insert name of person
presenting administration
application or making the
appointment

(c) the directors

(d) Insert date of application or
appointment

dated (d)

* Delete as applicable

3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.

4. I *have / have-not- had a prior professional relationship with the company.

(I attach to this Statement a short summary of any prior professional relationship(s) with the
company.)

Signed

Dated

22/11/2012

Statement of proposed administrator

Name of Company RHYL YOUTH ACTION GROUP LIMITED	Company number 06395882
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION, CARDIFF DISTRICT REGISTRY	For court use only Court case number

(a) Insert name and address of proposed administrator

1. I (a) Nigel Morrison of
Grant Thornton UK LLP, 11-13 Penhill Road, Cardiff, CF11 9UP

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No: 8938

Name of Regulatory Body: Insolvency Practitioners Association

(b) Insert name of company

2. I consent to act as administrator of (b) Rhyl Youth Action Group Limited

* Delete as applicable

("the company") in accordance with the *application / notice of appointment of

(c) Insert name of person presenting administration application or making the appointment

(c) the directors

dated (d

(d) Insert date of application or appointment

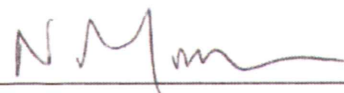
3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.

* Delete as applicable

4. I *have / have not had a prior professional relationship with the company.

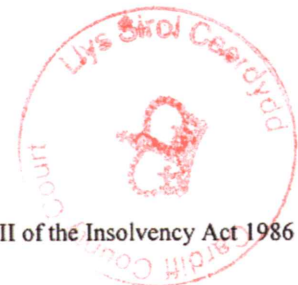
(I attach to this Statement a short summary of any prior professional relationship(s) with the company.)

Signed



Dated

22/11/2012



**A SUMMARY OF THE PRIOR PROFESSIONAL RELATIONSHIP BETWEEN
GRANT THORNTON UK LLP AND RHYL YOUTH ACTION GROUP
LIMITED ("THE COMPANY")**

Grant Thornton UK LLP first met with Mr Alun Jones (WCVA – secured creditor) and Mr John Reaney (Company secretary) on 26 October 2012. Grant Thornton UK LLP was formally engaged on 31 October 2012 to explore whether a pre-packaged sale of the business and assets of the Company could be achieved, following administration and advise on the process of appointment.

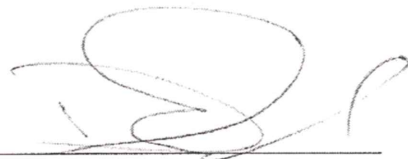
On 29 October 2012 the directors filed a Notice of Intention to Appoint Administrators. The directors filed a further Notice of Intention to Appoint Administrators on 12 November 2012.

Insolvency Act 1986

**Paragraph 100(2) Statement Regarding the Appointment of Alistair Wardell
And Nigel Morrison As Administrators of Rhyl Youth Action Group Limited**

In accordance with paragraph 100(2) of Schedule B1 to the Insolvency Act 1986, we the directors state that all functions are to be exercised by any or all of the administrators

DATED THIS 22nd DAY OF NOVEMBER 2012

A handwritten signature in dark ink, appearing to be 'David Evans', written over a horizontal line.

David Evans, a director of Rhyl Action Group Limited for and on behalf of the
Appointor