

## **DECISION NOTICE**

**Reference No:** FOI0952

**Date Request Received:** 10/12/19

**Date of Decision:** 31/12/19

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### **Request:**

1) Please provide in Microsoft excel format for the end of the 2018/19 financial year:

a. the sum total of pension fund assets under management;

b. full details of what the Local Government Pension Fund currently invests in, including the full name and amounts of each fund, bond, institution and investment held, by asset class or category, including specific equities;

c. full details of any investments in: renewable energy, green technologies, social housing or community wealth building or low carbon funds.

I would like to receive this information in an unlocked excel sheet without protected cells (.xls). If you have to password protect the excel sheet, please can you also provide the password to the excel sheet.

2) Please provide any Local Government Pension Fund or Council policy or strategy statements, meeting minutes, investment principles, or Investment Strategy Statements that commit to reducing investments in fossil fuel producers or to decarbonise the Fund

### **Decision:**

In accordance with Section 1(1)(a) of the Freedom of Information Act 2000, you are advised that Lincolnshire County Council *does* hold information that falls within the description specified in your request.

- 1) a – See attached spreadsheet  
b – See attached spreadsheet

c – Lincolnshire Pension Fund does not have any specific investments in renewable energy, green technologies, social housing or community wealth building or low carbon funds. However the infrastructure and private equity funds that we invest in, detailed in the attached spreadsheet, will have exposure to renewable energy and green technologies.

We don't have a specific policy for reducing investments in fossil fuel producers or to decarbonise the Fund, however our Investment Strategy Statement, Investment beliefs, Responsible Investment policy and Corporate Governance & Voting guidelines are all published here: [http://www.wypf.org.uk/Member/Publications/PolicyStatements/Lincolnshire/PolicyStatements\\_Lincoln\\_Index.aspx](http://www.wypf.org.uk/Member/Publications/PolicyStatements/Lincolnshire/PolicyStatements_Lincoln_Index.aspx)

If information has been refused please treat this as a Refusal Notice for the purposes of the Act.

### **Your right of appeal:**

If you have any queries regarding this decision, please contact the Council's Customer Information Service. Please remember to quote the reference number above in any future communications.

If you are unhappy with the service you have received in relation to your request and wish to make a complaint or request an internal review of our decision, you should write to:

Customer Information Service  
Freedom of Information  
Lincolnshire County Council  
Room 136, County Offices  
Newland  
Lincoln  
LN1 1YL  
Tel: 01522 554011  
[customerinformationservice@lincolnshire.gov.uk](mailto:customerinformationservice@lincolnshire.gov.uk)

If you are not content with the outcome of your complaint / the Internal Review you may apply directly to the Information Commissioner for a decision. The Information Commissioner can be contacted at: The Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF

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