

| Details of Decision | Name of Officer Making Decision | Service | Key/Non Key | Decision Date | Matters Considered | Reason for Decision | Conflict of Interest |
|--|---------------------------------|-----------------------------------|-------------|---------------|--|---|----------------------|
| To award a contract for Home to School Transport in Barrow to John Shaw and Son t/a the Travellers Choice. To award a contract for Home to School Transport in Carlisle to Stacey Coaches Ltd | Dominic Donnini | Environment & Community Services | Key | 04-Jun-15 | Approving award of contracts to Staceys Coaches Ltd and John Shaw & Son T/A the Travellers Choice for various school transport in the Carlisle and Barrow areas. Approving award of contracts on some of the routes to the identified transport operators. Not approving to award any of the routes to the identified transport operators. | Complying with the Statutory Duty to provide Home to School Transport. Value for money. | None |
| To confirm the allocation of a £800k contribution in 'Gap Funding' from the Capital Programme to assist the delivery of the Brampton Scheme (Extra Care Housing Scheme Brampton) | | Capital Programme & Property | Non key | 17-Jun-15 | | | |
| To approve the Award of a Contract for Phase 2 of the Connecting Cumbria Project to BT Group | | Capital Programme & Property | Non key | 23-Jun-15 | | | |
| To award the contract in compliance with the terms of the Professional Services framework, to allow the council to procure consultants Parsons Brinckerhoff to support the Council's engagement with the Nugen project | Dominic Donnini | Environment & Community Services | Key | 15-Jun-15 | Consideration was given to either to running a further mini-competition to identify a multi-disciplinary team to support the Council's engagement in the project. This would mean the Council would limit its ability to engage in the project due to a lack of resources and technical expertise in specific areas of work. | Parsons Brinckerhoff offers a multi-disciplinary team with extensive and relevant experience in major infrastructure projects. By appointing this company the Council will ensure a consistent and informed approach for the duration of the project and it will help the Council to maximise the legacy benefits. The decision will achieve value for money in terms of price and consistency of approach due to the length and scope of the project | None |
| To award the framework for the Supply and Distribution of Groceries and provisions (including soft drinks) for the period 1st August 2015 to 31st July 2018 (with an optional extension to 31 July 2019) to Caterite Food and Wineservice Limited | Dominic Donnini | Environment & Regulatory Services | Key | 03-Jul-15 | To not award the contract which would result in uncontrolled purchasing of approximately £430,000 annual spend, without agreed quality standards or pricing for goods. This is likely to result in higher pricing for individual sites as volume aggregation would not be achieved plus loss of control over the quality of products being procured. | The tenders were evaluated on the basis of quality and price and Caterite Food and Wineservice Limited submitted the successful bid. The recommended supplier has a base in the locality, a good understanding of the varied needs and requirement and is committed to using local suppliers where possible. | None |
| To award a 3 year countywide multi-supplier framework for the supply of coated bituminous materials appointing Aggregate Industries, Cemex, Hanson Aggregates, Jobling Purser, Lafarge Tarmac and Tendley Quarries as the framework suppliers. To award a 3 year area based multi-supplier framework for the supply of ready mixed concrete appointing Handy Concrete, DA Harrison Read Mix and Hanson in the East area, Handy Concrete, E Moorhouse & Sons and DA Harrison in the West , and Burlington Aggregates Ltd in the South. To award a 3 year area based framework for the supply of dry aggregates appointing W&M Thompson as primary supplier with Cemex and Metcalfe Plant as secondary suppliers in the East, Cemex as primary supplier with Tendley Quarries and Aggregate Industries as secondary suppliers in the West, and Burlington Aggregates Ltd as primary supplier and Tony Brown and Cemex as secondary suppliers in the South. | Dominic Donnini | Environment & Community Services | Key | 08-Jul-15 | To award the contracts as proposed. The contracts maximise flexibility in working practices and also provide the ability to balance this with tendered rates to achieve overall value for money in the delivery of in-house works. To procure short annual agreements for materials purchases. Annual agreements will involve additional work for the service, legal services and procurement in establishing new contracts each year. | The tendered rates achieved overall value for money. The price fluctuations clause will give realistic price certainty over the three year period and will reduce administration in the maintenance of materials catalogues. The combination of preferred suppliers for each category result in a robust supplier base with good presence across all areas of the County. In addition the proposed frameworks and contracts do not tie the Council into minimum levels of annual spend and also have the flexibility to enable the Council to purchase a greater quantity than the projected levels to fit the variable nature of annual programme needs and requirements | None |

| | | | | | | | |
|--|-----------------|------------------------------------|---------|-----------|--|--|------|
| To award the contract for the removal and disposal of general waste and recycled waste for the Council's corporate buildings for the period 1st September 2015 and 31st March 2018 to Cumbria Waste Management Ltd and J Duffy Ltd t/a P&W Confidential | Dominic Donnini | Environment & Community Services | Key | 16-Jul-15 | To not award the contracts. This will result in uncontrolled purchasing, without agreed quality standards or pricing for the services. This is likely to result in increased costs for individual sites, as volume aggregation would not be achieved, plus a greater risk to the Council of using suppliers who do not necessarily have the correct licenses in place. | The successful bidders have demonstrated value for money and also have the correct licenses and quality standards in place. | None |
| To approve the appointment on behalf of the LEP to prepare a Cumbria Infrastructure Plan to be funded from the LEP strategic planning budget | | Environment & Regulatory Services | Non key | 30-Jul-15 | | | |
| To approve an award of contact to the preferred Car Club Operator (Co-Wheels) to work with the See More Cumbria and the Lake District (See More) programme team to deliver the low emission and electric vehicles project within the See More Cumbria and the Lake District programme | | Capital Programme & Property | Non key | 06-Aug-15 | | | |
| To award contracts for Adult Social Care and Special Education Needs to Beeline Taxis for the Carlisle areas with a total value of £2356147.80. to award a contract Adult Social Care and Special Education Needs to Stacey's Coaches for the Carlisle Area with a total value of £628530.00. to award contracts for Adult Social Care and Special Education Needs to Caldew Coaches for the Carlisle area with a total value of £1123998. To award a contract for Adult Social Care and Special Education needs to Carefree Travel for the Barrow area with a total value of £710700.00 | Dominic Donnini | Environment and Community Services | Key | 15-Aug-15 | Awarding only some of the contracts which would result in failure of the Council's Statutory Duty to provide Transport to eligible persons from September 2015 in the Carlisle and Barrow areas. Not awarding the contracts which could result in loss of the proposed savings identified to the Council | To meet requirements of the Education Act 1996 and the Local Government Act 1972 to provide transport to eligible children. The tenders were awarded based on value for money, price reduction from previous contracts and operators ability to meet timing requirements. | None |
| To award the contract for a Care and Support Service in Heysham Gardens to Creative Support Ltd for 3 years (with an optional extension of up to 12 months) for a total estimated value up to £0.725m (£0.181m per annum) | Dominic Donnini | Environment & Community Services | Key | 14-Aug-15 | None | To meet requirements of the Local Government Act 1972 and to ensure the Council complies with the Care Act Prevention Agenda. Extra Care Housing provides the best value for money and results in savings. | None |
| To award the contract for the replacement of the west end of the riverside wall at the Port of Workington to Volker Stevin Limited | Dominic Donnini | Environment & Community Services | Key | 20-Aug-15 | None | The winning tender displayed the best bid in terms of quality and price. They were also able to offer further potential savings. Volker Stevin received the highest score in the tender process. | None |
| To award a contract for the delivery of the 5-19 Healthy Child Programme (School Aged Nursing Service) to Cumbria Partnership NHS Foundation Trust. The Contract will operate for 18 months, from 1st October to 31st March 2017 | Dominic Donnini | Environment & Community Services | Key | 22-Sep-15 | None | The tender demonstrated the greatest understanding of service users, service delivery requirements, organisation and management and provided the best value for money | None |
| To award the contract for care and support services in Fairview Court, Wigton to Mears Care Ltd for 3 years beginning on 7th October 2015 (with an option to extend up to 12 months) | Dominic Donnini | Environment & Community Services | Key | 29-Sep-15 | None | The tender exercise generated 6 tender submissions which were evaluated on the basis of Quality (60%) and Price (40%). The recommended tender achieved 86%. The award of contract will support the Council in meeting the Care Act Prevention Agenda and ensure progress towards meeting one of its key priorities by investing in Extra Care Housing. | None |

| | | | | | | | |
|--|-----------------|----------------------------------|-----|-----------|------|---|------|
| To award the framework for the supply and distribution of cleaning and maintenance products for the period 1st January 2016 to 31 December 2018 (with an optional 1 year extension to 31 December 2019) to Bunzi UK Ltd (trading as Bunzi Cleaning and Hygiene Supplies) | Dominic Donnini | Environment & Community Services | Key | 09-Nov-15 | None | The tender exercise generated interest from 54 companies, followed by the receipt of 7 bids. The bids were evaluated on the basis of 65% price and 35% quality. The recommended contractor is Bunzi Cleaning and Hygiene Supplies whose tender received the highest score, achieving 90% of the maximum overall score | None |
| To award a contract for temporary agency staff for the period of 1st December 2015 to 30th November 2018 (with an optional 12 months extension) to Randstad Care | Dominic Donnini | Environment & Community Services | Key | 09-Nov-15 | None | The tender process resulted in submission of 11 PQQs and ultimately 6 bids. The bids were assessed on the basis of 50% quality and 50% price. The tender evaluation process awarded Randstad the highest overall score. | None |
| To award the contract for the supply of Breathing Apparatus Telemetry and new Breathing Apparatus sets for the County Council's fire and rescue service (CFRS) to Draeger Safety UK Ltd | Dominic Donnini | Environment & Community Services | Key | 11-Dec-15 | None | New standards have been introduced in the UK regarding Breathing Apparatus which set the radio frequency that telemetry works on and of the three suppliers on the framework there was only one company (Draeger Safety UK) who could supply breathing apparatus on the required radio frequency. | None |
| To award the contract for the refurbishment of Richmond Park EPH to top Notch Contractors Ltd | Dominic Donnini | Environment & Community Services | Key | 08-Jan-16 | None | The tenders were within the approved overall budget and the award of contract will allow the building works to be completed in good time. Based on the evaluation of tenders on price the winning tenderer offered value for money and was deemed to be a fair reflection of the current market. 3 tenders were received within 8% of the lowest submission and gave confidence that the tender submissions were competitive. | None |
| To award the contract for the construction of the Glebe scheme forming part of the Optimising Connectivity projects to the Casey Group | Dominic Donnini | Environment & Community Services | Key | 14-Jan-16 | None | There has been a robust procurement process which generated three compliant tenders. Tenders were assessed equally on the basis of price and quality, including experience of similar projects. Casey Group submitted the most economically advantageous tender. | None |
| To award the contract for the construction of Workington Rail Station Hub to Story Contracting | Dominic Donnini | Environment & Community Services | Key | 14-Jan-16 | None | There has been a robust procurement process which resulted in six tender returns. Five of these tenders passed the initial qualification assessment and were then assessed on the basis of 55% price and 45% quality, including experience of similar projects. The tender submitted by Story Contracting was the most economically advantageous. | None |
| To award a contract to People First in Lot 1 and Carlisle/Eden Mind in Lot 2 to provide Advocacy Services for the next four years, beginning 1st April 2016 | Dominic Donnini | Environment & Community Services | Key | 26-Jan-16 | None | The bids were evaluated on the basis of Quality (70%) and Price (30%). The recommended suppliers for each of the two Lots scored the highest marks in the evaluation exercise. | None |
| To award the Closed Landfill Maintenance and Monitoring Contract to Cumbria Waste Management(CWM) for the period of 1st April 2016 until 31st March 2018 (with an option to extend by up to a further 24 months) | Dominic Donnini | Environment & Community Services | Key | 26-Jan-16 | None | The recommended tenderer achieved 84% of the maximum points available in the assessment exercise and also holds the existing Contract so there will be no staffing/TUPE implications. The recommended tenderer has signed up to the County Council's Premier Supply Services. | None |
| To award the contract for the construction of Barrow Care Home to Esh Border | Dominic Donnini | Environment & Community Services | Key | 29-Jan-16 | None | The project has experienced significant delays as a result of the appointed contract going into administration during the construction period. In an effort to complete the construction works the Council has been working with an alternative contractor to quantify the works remaining and agree a construction value. | None |

| | | | | | | | |
|--|-----------------|----------------------------------|-----|-----------|------|--|------|
| To award contracts to provide Extra Care Housing Services to Community Integrated Care for Lonsdale court, Creative Support for South Lakes, Duddon Mews, Burnside Courts and Monkway Court; Lakeland Care and Support for Station View, from 1st April 2016 for three years, with the option to extend by a further year. | Dominic Donnini | Environment & Community Services | Key | 29-Feb-16 | None | There is an ongoing need for the Council to make savings whilst maintaining quality services that are best value. There is also a need to ensure that personalised approaches are available to meet diverse needs and changes in access to long term social care with regards to the implementation of the Care Act | None |
| To award a contract for the provision of Fuel Cards for the period of 1st April 2016 to 31st March 2019 to Allstar Cards | Dominic Donnini | Environment & Community Services | Key | 08-Mar-16 | None | The contract will achieve a saving by avoiding 20% refuelling on-cost for hire cars refuelled with a card. Allstar fuel cards have 96% coverage in the County and cards can be used at supermarkets where fuel is regularly substantially cheaper than main forecourt providers | None |
| To award the contract for the refurbishment of Elmhurst EPH to Cruden Property Services | Dominic Donnini | Environment & Community Services | Key | 08-Mar-16 | None | The tender provided by the successful contractor is within the approved overall budget and the award of contract will allow the building works to be completed in good time | None |
| Approval of award of block contracts for 175 residential and nursing care beds for a term of 9 months commencing on 1st April 2016, following utilisation of the negotiated procedures without prior publication under the Public Contracts Regulations 2015 | Dominic Donnini | Environment & Community Services | Key | 31-Mar-16 | None | Having reviewed possible substitute arrangements, including reviewing capacity and services offered by alternative sites officers have concluded that no other providers of residential care and nursing care services have sufficient capacity, offer sufficient quality or the appropriate type of care to meet the Authority's requirements. | None |
| To establish a new Small Value Surfacing Framework through the award of framework agreements in the East, West and South areas | Dominic Donnini | Environment & Community Services | Key | 24-Mar-16 | None | The recommended suppliers have submitted valid tenders which have all been checked and scored objectively. The contractors are competent in the delivery of small value surfacing work and have shown through their submissions that they have a good level of expertise, experience and have the processes in place to achieve the quality required and deliver the work safely. The recommended suppliers offer a competitive mix for each area and the framework will provide further choice and local capacity overall for the delivery of patching and surfacing works. | None |
| To award framework contracts for the following lots relating to Learning and Development:- Lot 1 - Leadership and Management Lot 2 - Health & Safety Lot 3 - Highways Lot 4 - Fire and Rescue Lot 5 - Children's Services Lot 6 - Health & Care (including Cumbria Care) Lot 7 - Apprenticeships & Qualifications Lot 8 - Finance, HR and Law Training | Dominic Donnini | Environment & Community Services | Key | 25-Apr-16 | None | By bringing together all Learning and Development procurement into one framework it is anticipated that significant economies of scale and scope will be achieved. Such an approach is similar to that used in other areas such as Capital Programmes, Highways and Adult Social Care where specialist frameworks of suppliers are procured. | None |
| To award transport contracts to operators in the Kendal, Appleby, Penrith, Kirkby Stephen, Keswick, Milnthorpe, Windermere, Cockermouth and Kirkby Lonsdale Areas | Dominic Donnini | Business Services | Key | 01-Jun-16 | None | By awarding the contracts the Council is adhering to its statutory obligations for home to school and SENDS transport. The procurement process used was in accordance with the EU Procurement Directives, thus mitigating risk to the council. The lowest cost to the Council was calculated by considering the combination of all routes and packages offered by the bidders. In the interest of value for money operators were encouraged to submit bids linking or combining routes, and the opportunity for bidders to offer build discount to the Council for being awarded more than one route. | None |

| | | | | | | | |
|---|-----------------|-----------------------------------|---------|-----------|------|--|------|
| To award a contract for installation of vehicle restraint systems to Carl Saunders Fencing Ltd | Dominic Donnini | Environment & Community Services | Key | 01-Jun-16 | None | The procurement process undertaken was compliant with the Contract Procedure Rules (CPRs) and the contract is being awarded to the bidder that submitted the lowest price | None |
| To approve the tender for Social Enterprise support and Networking (Countywide) Contract | | Environment & Regulatory Services | Non key | 27-May-16 | | | |
| To award contracts for highways verge maintenance for the six districts to C Davidson and Tyla Services | Dominic Donnini | Environment & Community Services | Key | 02-Jun-16 | None | The recommended suppliers have submitted valid tenders which have been checked and scored and the successful suppliers offer good value for each contract area. The contractors are competent and experienced in the delivery of highway landscape maintenance. | None |
| Flood Recovery Composite Decisions | | Highways, Transport & Fleet | Non key | 24-Jun-16 | | | |
| Award of Contract - Daltongate and A590 Lightburn Road, Ulverston | | Capital Programme & Property | Key | 08-Jul-16 | None | Eric Wright Construction Ltd submitted the most economically advantageous tender. | none |
| To award the contract for Barrow Waterfront Main Site to VHE Construction | Dawn Roberts | Resources & Transformation | Key | 18-Jul-16 | None | VHE Construction were able to demonstrate that they were achieving a high level value for money through the use of efficient approaches to site management and reuse of situ materials. The preferred tender cost for the scheme is below the pre-tender estimate and within the overall scheme budget. | none |
| To award the contract for the supply of fire appliances to Angloco Ltd | Dawn Roberts | Resources & Transformation | Key | 18-Jul-16 | None | The tender exercise has been jointly procured between Lancashire and Cumbria Fire and Rescue Services using a national framework agreement. Four bids were received and evaluated on the basis of 70% Quality and 30% Price with the preferred bidder scoring in excess of 90% overall. Tender prices are within the budget available with a margin for likely increased costs from the vehicle build phase. | None |
| To award the contract to provide a care and support service in Extra Care Housing in Bramble Court, Brampton upon completion of the building for four years to Imagine Independence Ltd | Dawn Roberts | Resources & Transformation | Key | 27-Jul-16 | None | The successful company provided the most advantageous bid based on quality and price. | None |
| To award the contract for the improvement projects to enhance the access to South Ulverston to Eric Wright Civil Engineering Limited | Dawn Roberts | Resources & Transformation | Key | 27-Jul-16 | None | Eric Wright Construction Ltd submitted the most economically advantageous tender | None |
| To award the contract for the construction of Maryport Rail Station Hub to Thomas Armstrong (Construction) Limited. | Dawn Roberts | Highways & Transport | Key | 05-Aug-16 | None | The tender from the preferred contractor was the most economically advantageous. | None |
| To award the contract to delivery the Infrastructure Work Programme WPBW15 to Thomas Armstrong (Construction) Limited | Dawn Roberts | Highways, Transport & Fleet | Key | 05-Aug-16 | None | The three compliant tenders were evaluated on a 50:50 quality : price basis. The contract was awarded to the most economically advantageous tender | None |
| To award the contract to deliver the infrastructure Work Programme WPBE19 to Jacobs Stobbart Limited | Dawn Roberts | Highways, Transport & Fleet | Key | 05-Aug-16 | None | The compliant tenders were evaluated on a 50:50 quality: price basis. The contract was awarded to the most economically advantageous tender. | None |
| To award the contract to deliver the infrastructure work programme WPBS12 to AE Yates Limited | Dawn Roberts | Highways, Transport & Fleet | Key | 05-Aug-16 | None | The compliant tenders were evaluated on a 50:50 quality:price basis. The contract was awarded to the most economically advantageous tender. | None |
| To award the contract to Wealden and Eastbourne Lifeline (Wellbeing) in order to provide telecare and assistive technology service from 1st October 2016 for three years | Dawn Roberts | Business Services | Key | 05-Aug-16 | None | The contract was evaluated on a quality to price ratio and awarded to the most economically advantageous tender | None |
| To award the contract to Corona Energy 4 Retail Limited for the Supply of Gas for the period of 1st April 2017 to 31st March 2021 | Dawn Roberts | Business Services | Key | 05-Aug-16 | None | The tenders were evaluated on a price to quality ratio to ensure value for money | None |

| | | | | | | | |
|---|--------------|------------------------------|---------|-----------|------|---|------|
| To award the contract for the dining room/kitchen extension (including planned maintenance works) at Robert Ferguson Primary School to Cubby Construction Limited | Dawn Roberts | Capital Programme & Property | Key | 05-Aug-16 | None | The successful contractor provided a tender that was the cheapest based on a 100% price evaluation. | None |
| To award contracts for the provision of the Council's Community Learning in the Allerdale Area to the Lakes College and West Cumbria Tradeshall; in the Barrow Area to Barrow and District Disability Association; in the Carlisle Area to Carlisle College; in the Copeiland Area to West Lakes Academy and Millom Network Centre; in the Eden Area to Appleby Heritage Centre; and in the South Lakes Area to Dallam Academy, Brewery Arts Centre, Kendal College and Growing Well. | Dawn Roberts | Learning & Development | Key | 30-Aug-16 | None | The tenders were evaluated on a price:quality ratio of 50:50 to ensure value for money is achieved | None |
| To award the contract for the construction of Furness Peninsula Blue Light Hub to Aspect Construction Limited | Dawn Roberts | Capital Programme & Property | Key | 30-Aug-16 | None | The winner bidder provided a tender which scored highest on both quality and price | None |
| To award the contract to Housing and Care 21 in order to provide a Care and Support Service in Extra Care Housing in Lonsdale Court, Penrith for three years from 5th December 2016 | Dawn Roberts | Business Services | Key | 23-Sep-16 | None | The successful contractor received the highest score when evaluated against other tenderers based on quality and price. | None |
| To approve the award of contract for provision of mobile voice and data services | | ICT Services | Non key | 06-Oct-16 | | | |
| To award the contract for the provision of Liquid Fuel for the period of 1st September 2016 to 31st August to Certas Energy UK Ltd, Johnston Oils Ltd and Standard Fuel Oils Ltd | Dawn Roberts | procurement | Key | 06-Oct-16 | None | The recommended option to award the contract to all 3 suppliers will enable Fleet Services to place orders at the lowest price offered by the three suppliers each time | None |
| To award the contract for the infrastructure recovery work package WPCW04, consisting of the design and build of 27 carriageway repairs and re-constructions within the west of the county, to Bethell Group plc | Dawn Roberts | Highways, Transport & Fleet | Key | 25-Oct-16 | None | The preferred contractor submitted the most economically advantageous tender and achieved the highest score in terms of Quality and Price | None |
| To award a framework agreement for the supply and distribution of Fresh Foods for the period of 1st January 2017 to 31st July 2018 to PFD (Carlisle) Limited t/a Pioneer Food Service (Lots 1, 3 and 4) and Caterite Food and Wine Service Limited (Lot 2) | Dawn Roberts | procurement | Key | 10-Nov-16 | None | The successful companies provided bids that were the most advantageous in terms of quality and price | None |
| To award a framework agreement for the provision of maintenance dredging at the Port of Workington for the period of 1st December 2016 to 30th November 2019 to Baskalis Westminster Limited, Dutch Dredging BV, Hegemann GmbH Dredging, Jan de Nul NV, Peter Madsen Rederi A/S, Rohde Nielsen A/S, UK Dredging, Van Den Herik Kust - En Oeverwerken BV, Van Oord UK Ltd | Dawn Roberts | procurement | Key | 10-Nov-16 | None | Tenders have been received and evaluated on a quality : price ratio of 90:10. All nine achieved in excess of the minimum accepted score when assessed and will compete for packages of work through a mini competition process, which should ensure value for money for the Council | None |

| | | | | | | | |
|---|--------------|------------------------------|-----|-----------|------|---|------|
| To award the contract for the construction of a priority junction and associated public realm improvements on Salthouse Road, Barrow in Furness to unlock a large site allocated for housing by Barrow Borough Council to Esh (Border) Construction | Dawn Roberts | Capital Programme & Property | Key | 09-Dec-16 | None | The winning bid provided a tender that scored highest in terms of both quality and price. | None |
| To award a contract for a Microsoft Enterprise Agreement for the period 1st April 2017 to 31 March 2020 to Phoenix Software Limited. | Dawn Roberts | Resources & Transformation | Key | 09-Dec-16 | None | The winning bidder provided the most financially advantageous and legally compliant licensing solution | None |
| To award the contract to build two new classrooms; reinstate the kitchen, upgrade the hall and undertake planned maintenance works at Houghton CE Primary School to the successful tenderer, Thomas Armstrong (Construction) Ltd | Dawn Roberts | Capital Programme & Property | Key | 15-Dec-16 | None | The winning bid provided a tender that scored highest in terms of price. | |
| To award a contract to Turning Point in order to provide a Care and Support service in Extra Care Housing in Lister House and Sycamore House, Carlisle for 4 years from 13th April 2017 | Dawn Roberts | procurement | Key | 05-Jan-16 | None | The winning bidder submitted the best quality score, ranking them first in the evaluation scores | None |
| To award a contract to build a new Short Break and Respite Provision facility building at Blackwell Road, Carlisle (Arnwood House), including demolition of existing property to the successful tenderer, Thomas Armstrong (Construction) Ltd | Dawn Roberts | procurement | Key | 09-Feb-17 | None | The winning company provided the best tender in terms of quality and price | None |
| To award a new framework agreement for the hire of non-operated plant for the period of 1st April 2017 to 31st March 2021 to A Plant and Hire Station for South East and West Areas | Dawn Roberts | procurement | Key | 27-Feb-17 | None | The winning bidders provided the best tenders in terms of quality and price | None |
| To award the contract for minor adaptations service to PPM Ltd beginning 18th April 2017, for a three year period | Dawn Roberts | procurement | Key | 27-Mar-17 | None | The winning bidders provided the best tenders in terms of quality and price | None |
| To award contracts to various companies for Home to School Transport routes in Allerdale and Copeland | Dawn Roberts | procurement | Key | 07-Apr-14 | None | The award criteria was based on lowest overall cost to the Council and winner tenders provided the best bids in terms of price | None |
| To award a contract to Roland (Parsonby) Ltd for works to convert the School House for administrative/staff support rooms, enlarge the kitchen, increase toilet provision and undertake planned maintenance works at Flimby Primary School, Flimby | Dawn Roberts | procurement | Key | 26-Apr-17 | None | The assessment of the tenders was based on price. The tenders were within the approved overall budget and the award of the contract will allow the building works to start on site and be completed by the start of the autumn term 2017. | None |
| To award the contract to reconfigure Sameul Kings School, Alston to accommodate the Secondary School, Alston Primary School and Children's Centre to Jacobs Stobbarts Ltd | Dawn Roberts | procurement | Key | 26-Apr-17 | None | Tenders were evaluated based on 100% price and the successful contractor provided the lowest bid. | None |
| To award contracts for Building Fabric Reactive Maintenance and Building Services Reactive and Planned Preventative/Statutory Maintenance for Carlisle & Eden to Arthur McKay and Co Ltd | Dawn Roberts | procurement | Key | 27-Apr-17 | None | The contract was awarded to the second ranked tenderer due to the withdrawal of the first ranked company | None |

| | | | | | | | |
|---|-----------------|-----------------------------|-----|-----------|---|--|------|
| To award the contract to deliver Infrastructure Recovery Programme WP17/BE1 Design and Build Bridge repairs to Metcalfe Plant Hire Limited | Dawn Roberts | Highways & Transport | Key | 18-May-17 | None | The successful bidder provided a tender that achieved the best score in terms of quality and price | None |
| To award the contract to deliver Infrastructure Recovery Programme WP17/BE2 Design and Build Bridge repairs to Metcalfe Plant Hire Limited | Dawn Roberts | Highways | Key | 18-May-17 | None | The successful bidder provided a tender that achieved the best score in terms of quality and price | None |
| To award the contract to deliver Infrastructure Recovery Programme WP17/BW2 Design and Build Bridge repairs to Thomas Armstrong (Construction) Limited | Dawn Roberts | Highways & Transport | Key | 18-May-17 | None | The successful bidder provided a tender that achieved the best score in terms of quality and price | None |
| To award the contract to deliver Infrastructure Recovery Programme WP17/BS1 Design and Build Bridge repairs to AE Yates Limited | Dawn Roberts | Highways & Transport | Key | 18-May-17 | None | The successful bidder provided a tender that achieved the best score in terms of quality and price | None |
| To award the contract to deliver Infrastructure Recovery Programme WP17/BS2 Design and Build Bridge repairs to AE Yates Limited | Dawn Roberts | procurement | Key | 18-May-17 | None | Whilst Metcalfe Plant Hire Ltd submitted the most economically advantageous tender, AE Yates Limited is identified as the preferred contractor due to Metcalfe Plant Hire Ltd being recommended for award on three other packages and Council protocol not allowing the award of more than three work packages in the same financial year. | None |
| To award the contract for stage 2 for Bell Bridge and Bell Lonning to Story Construction | Dominic Donnini | Highways & Transport | Key | 03-Jul-17 | None | Story Contracting Limited is identified as the preferred contractor. The tender cost was in excess of the original pre tender estimate due to ground investigation identifying previous design options being inadequate, maturity of the original design parameters prior to the commencement of the stage 1 process, and impact of the EA fold risk assessment and statutory requirements. In particular the delivery budget for Bell Lonning has risen based on the proposed option design. Although the proposed costs have risen significantly they have been cost checked through the Stage 1 process. The contractor is part of the Council's early payment scheme, the Premier Supply Discount Service contributing to the Council's overall income target. | None |
| Award of contract for disposal of operational waste framework 2017 - 2021 | Dawn Roberts | Highways, Transport & Fleet | Key | 27-Jun-17 | To not establish the framework. This would mean that there is no contractual provision for the disposal of waste generated by highway maintenance operations. Waste will need to be disposed of on ad hoc basis with no agreed rates, operators free to change the prices for disposal and no clear evidence whether the disposal site chosen offers value for money etc. | The recommended waste disposal site operators have submitted valid tenders which have been checked and are licensed to accept the waste indicated. The recommended operators offer a competitive mix for each area and the framework will provide adequate choice and capacity overall for the disposal of waste generated through highway maintenance works across the County | None |
| To award the contract for IRP work package WPCW03B consisting of design and build of 4 carriageway/ slope repairs in the West of the county to Eric Wright Civil Engineering Ltd. | Dawn Roberts | Highways, Transport & Fleet | Key | 11-Jul-17 | None | Eric Wright Civil Engineering Ltd is identified as the preferred contractor. The tender cost is in excess of the pre-tender estimate. This is largely due to the maturing design of the works for example, the Armour stone revenant works at Rothersyke slope site, costs of which have increased due to specification of stone required. The contractor is part of the Council's early payment scheme, the Premier Supply Discount Service, contributing to the Council's overall income target | none |
| To award the contract for the Stage 2 Bell Bridge Bell Lonning to Story Contracting Ltd (BW08) | Dominic Donnini | Highways, Transport & Fleet | Key | 07-Jul-17 | None | Story Contracting Limited is identified as the preferred contractor. The tender cost is in excess of the original pre-tender estimate due to Ground investigation identifying previous design options being inadequate, maturity of the original design parameters prior to the commencement of the stage 1 process, and the impact of the EA fold risk assessment and statutory requirements. Although the proposed costs have risen significantly they have been cost checked through the stage 1 process. The contractor is part of the Council's early payment scheme, the Premier Supply Discount Scheme, contributing to the Council's overall income target. | none |

| | | | | | | | |
|--|------------------|-----------------------------------|-----|-----------|---|--|------|
| Award of an approved list for the provision of Road Marking Works | Dawn Roberts | Highways, Transport & Fleet | Key | 04-Aug-17 | None | The approved list agreement will provide the Council with value for money due to reduced administrative and procurement costs and certainty over the core rates payable as well as using the lowest priced approved contract for each work package. | None |
| To award the stage 2 contract for Brougham Old Bridge to Metcalfe Plant Hire Ltd | John Macilwraith | Highways, Transport & Fleet | Key | 08-Aug-17 | None | The successful contractor was granted the right, under the Capital Scheme Framework, to submit the tender for assessment at Stage 2 without having to enter any further competition. The tender was subjected to scrutiny from teams within the Council and was passed quality and value for money assessments | None |
| To award the contract for the Infrastructure recovery programme (WPCW08b) for the design and build of carriageways and slope repairs in the west of the County to Story Contracting Limited | John Macilwraith | Highways, Transport & Fleet | Key | 09-Aug-17 | None | The successful tender satisfied the quality and commercial assessments carried out by the Design team. | None |
| To appoint A Plant, Hattons Traffic Management, Premier Traffic Management and Roadsafe Corporate Group to the Council's Temporary Traffic Management Framework | John Macilwraith | Highways, Transport & Fleet | Key | 09-Aug-17 | None | The bidders were evaluated on a price : quality basis of 70 : 30, with the four highest scoring contractors being recommended. This will ensure value for money | None |
| To award the contract for the provision of passenger transport services in relation to Health, Care and Community Services in the Allerdale and Copeland areas to various contractors | John Macilwraith | Health, Care & Communities | Key | 09-Aug-17 | None | The award criteria was based on lowest overall cost to the Council. The lowest overall cost was calculated by considering the combination of all routes and packages offered by bidders | None |
| To award the contract for the Infrastructure Recovery Programme (WPCW08a) for the design and build of carriageways and slope repairs in the west of the County to Story Contracting Limited. | John Macilwraith | Highways, Transport & Fleet | Key | 09-Aug-17 | None | The successful tender satisfied the quality and commercial assessment carried out by the Design team. | None |
| To award the contract to provide Project Management Office Services for the Infrastructure Recovery Programme to Mott Macdonald | Dawn Roberts | Highways, Transport & Fleet | Key | 10-Aug-17 | None | The winning company provider a tender that demonstrated that the contract could be delivered with the available timescale and budget | None |
| To award a block contract to Mears Care Ltd to deliver support at Home Night Services in Allerdale, Carlisle, Eden and Copeland (North and West Cumbria) | Dawn Roberts | Health, Care & Communities | Key | 22-Sep-17 | There were no alternative provision available | Targeted practitioner reviews have identified that the services support a vulnerable group of service users, with service interventions critical to their welfare. The current recruitment and retention issues with the homecare sector along with increasing financial pressure on providers to meet pension and National Living Wage requirements continue to cause instability within the market. The continuation of these contracts will provide the opportunity to review the support at home night services alongside the wider homecare issues to inform future commissioning needs | None |
| To approve the purchase of the Eamont Building from Portakabin Limited for the value of £668,000 | Dawn Roberts | Environment & Regulatory Services | Key | 15-Dec-17 | To purchase the building from Portakabin or to reject the proposal and pursue an alternative course of action | Cumbria County Council are proposing to purchase the building through the negotiated procedure procurement route on the grounds there are no reasonable suitable alternatives that would allow the Children's Services multi-agency Safeguarding Hub to continue to operate without interruption. | None |

| | | | | | | | |
|--|-----------------|-----------------------------------|---------|-----------|--|--|------|
| Award of framework contracts for the provision of Transport Services for Children and Young People working with the Social Care Team | Dawn Roberts | procurement | Key | 15-Dec-17 | Award to some, not all, of the transport operators identified for each of the Lots. This option would raise concern about the use of additional award criteria to determine which tenders should be approved that had not been set out in the original OJEU Notice, or tender documents. This could result in legal challenge. Not approve the award to any of the transport operators identified for the Lots. This would mean that the Council would continue to use Operators out of contract, without a price mechanism in place. Also, there would be no contractual requirement to upskill their staff in the areas of Safeguarding and CSE. | Including Operators identified for each of the Lots will ensure the Council's statutory obligations are met in relation to transport for this vulnerable client group for the next 2 years. The resultant framework will have a pricing mechanism in place and robust contract management processes, to ensure only cleared drivers/passenger assistants can be used. | None |
| That Thomas Armstrong Limited is awarded the Stage 2 contract, which consists of the design and build of 8 carriageway and slope repairs within the Eastern area of the county up to a contract value of £996,226.64 | Dominic Donnini | Highways & Transport | key | 01-Feb-18 | Award the contract to an alternative contractor. | Thomas Armstrong Ltd were the highest scoring tenderer with a price that is well within the available budget and quality submission that meets all the necessary requirements. | None |
| Award of Contract - framework for the Transport Provision for Pupils Attending Pupil Referral Units | Dominic Donnini | Highways | Key | 19-Feb-18 | Award to some, not all, of the transport operators identified for each of the Lots. To not award any of the transport operators identified for the Lots. | Including Operators identified for each of the Lots in the Framework, will ensure the Council's statutory obligations are met in relation to transport for this vulnerable client group for the next 2 years. The resultant framework will have a pricing mechanism in place and a robust contract management process, to ensure only cleared drivers/passenger assistants can be used. | None |
| To approve the acquisition of land at Whitehaven. | Dominic Donnini | Property | Key | 03-Oct-16 | None | On the 18th February Council approved the budget proposal for capital investment for two new care homes in Carlisle and Copeland. The site would provide an option to accommodate a new 60 bed care home to support the remodelling of Residential care services within Copeland. The site is currently vacant following clearance of a previous had planning permission granted for a private residential and care home development | None |
| To award the pre-contract services agreement for the design and build of the Whitehaven Campus | Dominic Donnini | Property | Key | 27-Jul-16 | None | The tender provided by the successful contractor is within the approved overall budget and the award of contract will allow the building works to be completed in good time. | None |
| To award a Stage 2 contract to Story Contracting Limited to deliver the Wetheral and Gaitsgill schemes | Dominic Donnini | Highways & Transport | Key | 26-Feb-18 | To not pursue the scheme which would have the following risk - reputation risk of not delivery flood related works and the impact this may have on the funding which has been received from DfT, the social economic risk of not restoring the network back to full functionality leaving communities, businesses and tourism unable to operate in an efficient and effective manner and leave 2 assets in a continued temporary closed or partially open state | Story Contracting Limited is identified as the preferred contractor. The stage2 tender cost for the 2 tendered assets is within the original budget. The Contractor is part of the Council's early payment scheme, the Premier Supply Discount Service, contributing to the Council's overall income target. | None |
| To award a contract to provide transport provision for Special Education Needs and Disability pupils to and from James Rennie School | Dominic Donnini | Highways & Transport | Key | 26-Feb-18 | To award some but not all routes identified to the specific operators. To not award any of the routes. | Awarding the contract ensures the Council's statutory obligations in respect to SEND transport are met. The procurement process used was in accordance with the EU Procurement Directives, thereby mitigating risk to the Council. The award criteria has been adhered to, thereby demonstrating value for money. | None |
| To award a contract for Building Contract Services for the Council's corporate buildings for a period of 3 years, with an optional 1 year extension at the discretion of the Council, to Orian Solutions Ltd | Dominic Donnini | Property | Key | 07-Mar-18 | The corporate director may decide not to approve the award. This will result in the Council having to re-commence the procurement exercise on a revised basis. This would require the existing Orian Solutions Ltd contract to be extended. | The Council's aim to ensure that all Building Cleaning Services are undertaken in all corporate buildings in a manner which maximises both cost and environmental benefits. Orian will be required to work in partnerships with the council to achieve this aim and realise efficiency savings throughout the life of the contract. | None |
| To approve the tender for procurement of a Waste Transfer facility from 1st April 2019 to 31st March 2022 (with an option to extend by up to a further 24 months) through an OJEU 'Open Procedure'. | Dominic Donnini | Environment & Regulatory Services | Non key | 16-Feb-18 | To agree to tender for the procurement of a Waste Transfer Facility or to continue with the existing contract | To continue with the current arrangement is not considered to be an available or appropriate option as the current contract expires on 31st March 2019 and the current contract has already been extended to the end of the extension period applied to this contract. With no contract in place, SLDC would be required to directly deliver to the Southern Resource Park and CCC would have to bear cost and compensate SLDC for this. | None |

| | | | | | | | |
|--|------------------|----------------------|-----|-----------|---|--|------|
| Contract for Crisis Domestic and Sexual Abuse Support Service - decision not to award contract | John Macilwraith | | Key | 13-Feb-18 | | The reasons for declining to award this contract are the low assessment score of the single tenderer given the nature of the service provision, concerns about the ability of the single tenderer to provide a safe service bearing in mind the potential risks to such a vulnerable group of the community, the need to reconsider the financial envelope in order to provide a safe service. | |
| To approve the award of the four year contract for the Supply of Care Equipment for Daily Living to all providers who submitted tenders who reached the quality score. In the area in which the quality score mark was not reached to provide the service in-house and agree the resources required to deliver that service. To review this position after three months. | Brenda Smith | | Key | 15-Mar-18 | To not award the contract. To not award the contract and bring all provision in house to be managed by the Community Equipment Services To award the contract to all providers whose Quality Score was 50 or above. | The option provides the best assurance for the continuation of care equipment for daily use services to be provided to the whole eligible Cumbrian population and is the best option to achieve positive outcomes for people. | None |
| To agree to terms of the award of a grant to the Diocese of Lancaster to be used for land and associated costs in line with proposals for the replacement of Newman Secondary School | Dominic Donnini | Property | Key | 15-Mar-18 | To not award the grant | To implement the decision taken by Cabinet in April 2017 in relation to the deliver of 600+ secondary school places by providing a grant to the Diocese of Lancaster to support the land acquisition and associated costs of re-providing the former Newman Secondary School following its loss due to flooding in 2015. | None |
| To award the Contract to deliver the phase 2 mechanical and electrical works at John Ruskin School to Top Notch Contractors Ltd | Dominic Donnini | Highways & Transport | Key | 28-Mar-18 | To reject the proposal and direct an alternative course of action, which could include re-procurement or termination of the project | This project is included within the Council's Capital Programme delivering essential school maintenance works. | None |
| To award transport routes: In the Alston Area – Alston Taxis, Wrights Bros (Coaches) Limited In the Barrow area – Carefree Travel Ltd, Centrals Cars and Couriers Ltd, Dalton Cars Ltd, Davidsons Minicoaches, Hobans 1923 Ltd, In the Brampton area – Airbus 2000 Ltd, Alston Taxis, Armstrong Coaches, Atkinsons of Brampton Ltd, Beeline Taxis, Caldew Coaches Ltd, Cumbria Coaches Ltd, Executive Cabs Limited, Heather Robley T/A Just Airports, Irvings Coach Hire Ltd, Joans Cars, Mitchels Minicoaches Ltd, NK Brown, Potts Private Hire, Richard Moore Taxis, Stewart Enterprises, Telfords Coaches Ltd, Wrights Bros (Coaches) Limited. In the Carlisle area – Beeline Taxis, Caldew Coaches, Irvings Coach Hire Ltd, Metcalfe Coaches, N & C Taxi | Dominic Donnini | Transport | Key | 28-Mar-18 | Award to some, not all, of the transport operators identified for each of the Lots. To not award any of the transport operators identified for the Lots. | Adhering to the recommendations would ensure our statutory obligations in respect to H2S and SEND transport in the Carlisle and Barrow areas are met. Furthermore, the procurement process was in accordance with the Public Contracts Regulations 2015, thereby mitigating risk to the Council. The award criterion has been adhered to thereby demonstrating value for money. | None |