

Reference: FOI-222267966

Date of request: 29/06/2020

Title of request: London Borough of Sutton Pension Fund Investments

Thank you for your information request. We have processed this request under the Freedom of Information Act 2000/ Environmental Information Regulations 2004.

Please use this

[link](#) to view the Council's draft 2019/20 Statement of Accounts on the Council's website. The Pension Fund accounts are shown at section 9.

Please note that Sutton's Pension Fund is invested entirely in pooled funds.

All of our equities, bonds and diversified growth fund managers have provided the underlying fund information you have requested as at 31/03/20. Please find attached Excel spreadsheet.

Partners Group, our infrastructure manager agreed to provide a sector breakdown, but they do not disclose underlying holdings. All of our property fund managers responded that they do not invest in companies and did not provide any sector analysis.

Further information

If you are interested in the data that the council holds, we recommend that you take a look at Sutton Council's Open data initiative. We now have a wide range of data about the borough available for public use all available in one place:

<https://open.Sutton.gov.uk/>

Right to Review

If you are dissatisfied with the way in which your information request has been dealt with you can request an internal review. Tell us why you are unhappy with our response within 40 working days, and it will be looked at afresh. We will aim to provide you with our review response within 20 working days.

If you remain dissatisfied with the outcome of the review you have a further right to appeal to the Information Commissioner, who regulates the implementation of the Freedom of Information Act 2000 and Environmental Information Regulations 2004. The Commissioner can be contacted at the following address:

Information Commissioner's Office

Wycliffe House

Water Lane

Wilmslow

Cheshire

SK9 5AF

Enquiry line: 0303 123 1113