

Highways Agency FOI response January 2014

National Roads Telecommunications Services (NRTS)

Index of Project Documents

A Business Case Documents

1. NRTS business case dated July 2000 Volume 1 Executive summary
2. NRTS business case dated July 2000 Volume 2 Full Report
3. NRTS business case dated July 2000 Volume 3 Financial Analysis
4. NRTS business Case update July 2005

B Contract Documents

Project Agreement

Schedule 1 Volume 1

- (a) Schedule 1.0 – Introduction
- (b) Schedule 1.1(a) –Transmission Services
- (c) Schedule 1.1(b) – Other Services

Schedule 1 Volume 2:

- (a) Schedule 1.2 – Processes
- (b) Schedule 1.3 – General Constraints

Schedule 2 – Certificate of Commencement

Schedule 3 – List of Financing Agreements, Ancillary Documents and Project Documents

Schedule 4 – Licence Restrictions (IPR)

Schedule 5 – Custody Agreement

Schedule 8 – Authority Events

Schedule 9 – Lenders' Direct Agreement

Schedule 12 – Warranted information

Schedule 14 – List of Subcontracts

Schedule 15 – Contractor's Details and Share Capital

Schedule 17 – Cost Model

Schedule 20 – Performance Bond

Schedule 21

- (a) Escrow Agreement Part A
- (b) Escrow Agreement Part B
- (c) Escrow Agreement Part C

Schedule 22 – Provision of Employee Information at Handback

Schedule 23 – Insurance

Schedule 24 – Conditions Precedent

Schedule 25 – Financial Model Adjustment Mechanism

Schedule 26 – Interim Services

Schedule 27

- (a) Service Credit Regime
- (b) Annex

Schedule 30

- (a) Payment Mechanism
- (b) Annex

Note – no schedules exist for numbers 6, 7, 10, 11, 13, 16, 18, 19, 28 & 29

C. Ancillary Hedging Documents

Schedule 3 Document 8 - The hedging letter dated on or about the date of this Agreement from the Contractor to the Agent

Schedule 3 Document 9 – The interest rate hedging agreement to be entered into on or about the date of this Agreement between the Contractor and HBOS Treasury Services plc

Schedule 3 Document 10 – The hedging agreement dated on or about the date of this Agreement between the Contractor and Bank of Ireland, London Branch

Schedule 3 Document 11 – The hedging agreement dated on or about the date of this Agreement between the Contractor and Bayerische Landesbank;

Schedule 3 Document 12 - The hedging agreement dated on or about the date of this Agreement between the Contractor and West LB AG;

