



30+ Retention Scheme: **Comprehensive Scheme Review 2008**

The 30+ scheme arose from the Police Negotiating Board Agreement of May 2002 and gives police forces the opportunity to retain personnel with valuable skills and experience which would otherwise be lost to retirement. It does so by offering police officers the opportunity to take advantage of an early tax-free lump sum payment while continuing to serve as an attested officer at the same rank and pay level as before. This measure was introduced in order to reduce mass retirement, avoid recruitment bulges and address potential skills shortages that would have resulted from this.

The scheme was given approval by Ministers and HM Treasury to run until 31 March 2010, when it is due to be closed to new entrants. However, an increasing number of late joiners to the police service, the higher compulsory retirement ages (CRAs) introduced in October 2006 and the growing cohort of members of the New Police Pension Scheme (2006) that must now accrue 35 years service before receiving a maximum pension have all been factors that have potentially reduced the operational need for this scheme in recent years. These factors, amongst others, may mean that we need to consider closing the scheme before 2010 subject to the outcome of this review.

In order to evaluate the continued effectiveness of the scheme we have produced this questionnaire to assess the way in which the scheme has been operated since its pilot in 2002. We kindly ask that you complete it in full. We appreciate that some of the information may not be readily available but the information required is vital to helping us make the correct decision regarding the continuation of this scheme. If you have any queries about any of the questions, please do not hesitate to call or email us.

Notes on completing the form

This is an electronic form. You complete each section by clicking on the grey box next to or underneath each question. You can then write as much as you like. When you have finished, either click on the next box, or press the 'TAB' key to jump to the next box. Where the grey box says "Please select", click on it to display the options for answering. Then click on your choice.

When you have completed the form, please:

- save it as '30+ Review <insert force name>' (e.g. 30+ Review Dorset) and email it to me at [S.40\(2\)@npia.pnn.police.uk](mailto:S.40(2)@npia.pnn.police.uk), or
- print it out and post it to me at the address below:

[S.40\(2\)](tel:02030000000) (telephone [S.40\(2\)](tel:02030000000))
Workforce Strategy Unit
NPIA
10th Floor, New King's Beam House
22 Upper Ground
London SE1 9QY

PLEASE RETURN THE COMPLETED QUESTIONNAIRE BY
FRIDAY 11 APRIL 2008

Force Contact Details

Name: **S. 40(2)** Job Title: **Support Officer**

Force: **South Wales Police**

Email: **S. 40(2)** @south-wales.pnn.police.uk Contact no.: **S. 40(2)**

Address: **Human Resources Department, Police Headquarters, Cowbridge Road, Bridgend, CF31 3SU**

1. When did your force start operating the scheme (including any pilot scheme)? **March 2005**
2. Does your force have any officers on the 30+ scheme? **yes**
3. Are you still accepting new entrants onto the scheme? **yes** *If yes, skip to question 5*
4. If you have closed the scheme to new entrants, when did you do so and what were your reasons?
5. What is your policy regarding those already on the scheme, i.e. have you retained them beyond their annual reviews, and if so, why?
From the inception of the scheme, annual reviews have taken place, and if the officer continues to meet all of the scheme criteria they have been retained for a further 12 months.
6. If your force is still accepting new entrants, how do officers in your force generally find out about the 30+ scheme?
Force Intranet, in addition to the publication on the intranet, word of mouth is also another avenue for information and presentations are arranged at the pre retirement courses.
7. What information or materials do you routinely supply to officers before they apply?
Information is accessible via the force intranet including scheme criteria and guidance.
8. Please outline details of the process by which officers apply for the 30+ scheme, and by which your force assesses applications and makes decisions. Please give as much information as possible (including any process maps or flow charts where appropriate).

Process maps attached which details all decisions and who by.
9. What number of officers who reached 30 years pensionable service in the year from 1 March 2007 to 29 February 2008 (inclusive) did the following?

Retire and leave the police service	43
Retire and join police (civilian) staff (incl. redeployments)	9
Retire and join the Special Constabulary	N/K
Apply for 30+ scheme	6
Stay on and reduce hours from full-time to part-time	0
Stay on as before/no change	25

Comment [s1]: Information not available

10. Please complete the table below with the information regarding 30+ applications in the year from 1 March 2007 to 29 February 2008 (inclusive) and in total (i.e. since your force has been operating the scheme, including any pilot period and last year's numbers).

Prospective 30+ Officers	Last 12 months	TOTAL
Number of eligible officers	68	261
Number of applications received	21	109
Number of applications rejected	3	6
Average age upon application	49	51
Average length of pensionable service upon application	30 years	30 years

11. Please complete the table below with the **information for officers** who were accepted onto the scheme in the year from 1 March 2007 to 29 February 2008 (inclusive) and for all officers who ever joined the scheme (including any pilot period and last year's numbers).

Current 30+ Officers	Last 12 months	TOTAL
Number of officers who joined the scheme	21	103
... of which are in specialist/hard-to-fill roles	21	103
... with a detailed succession plan	0	0
Average time between retirement and 30+ re-engagement	1 day	1 day
Average time of re-engagement initially requested	2	3
Applications for maximum four-year initial appointment	8 requests for 4yr appointment	22 requests for 4 yr appointment
Appointments that were extended	52	58
... of which were initial four-year appointments	0	0
... with a detailed succession plan	0	0
Officers on restricted duties	3	8
Redeployments	0	0
Number of 30+ Officers living in police houses	0	0

Comment [s2]: This is assumed that the 'retirement' is actual retirement date and not when the officer could retire

Comment [s3]: Whilst the appropriate form seeks this information, SWP has only ever engaged 30+ officers on a 12 month basis with annual reviews, and no guarantee is given beyond this time

Comment [s4]: Whilst the appropriate form seeks this information, SWP has only ever engaged 30+ officers on a 12 month basis with annual reviews, and no guarantee is given beyond this time

12. Please give a diversity breakdown by rank and gender of officers who joined 30+ in the year from 1 March 2007 to 29 February 2008 (inclusive).

30+ Officers Mar 07 to present		Constable		Sergeant		Inspector		Ch Inspector		Superintend't		Ch Supt	
		M	F	M	F	M	F	M	F	M	F	M	F
White	British	S. 40(2)											
	Irish												
	Other												
Asian/ Asian British	Indian												
	Pakistani												
	Bangladeshi												
Black/ Black British	Other												
	Caribbean												
	African												
Mixed	Other												
	White & Blk Carib												
	White & Blk Afr												
	White & Asian												
Other	Other												
	Chinese												
Disabled	Other												
Age	48-55												
	55+												
Sex	Hetero												
	Homo												
	Bi												
Faith	Not specified												
Faith	Buddhist												
	Christian												
	Hindu												
	Jewish												
	Muslim												
	Sikh												
	None												

Comment [s5]: Information not available

Comment [s6]: Information not available

Other	
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13. Please give a diversity breakdown by rank and gender for ALL officers currently retained on 30+

All current30+ Officers		Constable	Sergeant	Inspector	Ch Inspector	Superintend't	Ch Supt
White	British	S. 40(2)					
	Irish						
	Other						
Asian/ Asian British	Indian						
	Pakistani						
	Bangladeshi						
Black/ Black British	Other						
	Caribbean						
	African						
Mixed	Other						
	White & Blk Carib						
	White & Blk Afr						
	White & Asian						
Other	Other						
	Chinese						
Disabled							
Age	48-55						
	55+						
Sex	Hetero						
	Homo						
	Bi						
	Not specified						
Faith	Buddhist						
	Christian						
	Hindu						
	Jewish						
	Muslim						
	Sikh						
	None						
	Other						

Comment [s7]: Information not available/recorded

Comment [s8]: Information not available/recorded

14. Please outline the savings made or costs incurred through 30+ retentions, broken down by rank and averaged per year, using generic costings where specific numbers are not available (please refer to costings template for guidance on calculating these figures)

Rank	Number of these on 30+	Average Saving* per year of retention	TOTAL Saving*
Constable	67	£	£
Sergeant	25	£	£
Inspector	10	£	£
Chief Inspector	1	£	£
Superintendent	0	£	£
Chief Superintendent	0	£	£
		Overall saving*:	£

* where a cost was incurred, please mark this as a negative saving, e.g. -£1,234.

15. Please outline details of the process by which an officer's continuing participation is kept under review whilst on the scheme. Please give as much information as possible (including any process maps, annual review report templates or flow charts where appropriate).
Process maps attached which details all decisions (and who by).

16. Please complete the table below with information on the circumstances surrounding any 30+ appointments that were terminated early, i.e. before the date forecast by the business case for retention.

30+ appointments terminated early...	Last 12 months	TOTAL
... through officer's resignation	28	33
... on grounds of ill-health	0	0
... on grounds of efficiency (A19 or efficiency regulations)	25	25
... on grounds of (mis)conduct	0	0
... at annual review	25	25
... mid-year (i.e. business case becoming invalid unexpectedly)	0	0
Officers who qualified for injury awards whilst serving on 30+	0	0
Officer disciplined (conduct regulations) whilst serving on 30+	0	0

Comment [s9]: This is the same as A19 as the A19 decision is taken place at annual review

17. Please complete the table below with information on appeals against any decisions you made to terminate an officer's 30+ appointment.

Number of appeals against decision to terminate contract...	Last 12 months	TOTAL
... at end of initially granted appointment	0	0
... of which were successful	0	0
... at annual review	12	12
... of which were successful	(awaiting decision for 8)	(awaiting decision for 8)
... mid-year	0	0
... of which were successful	0	0

18. Please give details of **any** appeals (including any internal appeals, informal challenges, employment tribunals etc) involving 30+, including copies of any relevant paperwork where appropriate.

Although there are 8 reviews waiting for a decision this is due to the Judicial Review which is taking place on the 13th/14th May 2008. One is at the judicial review the other 7 are pending the outcome.

There are a further 30 officers who are due for review between now and the end of the calendar year whose outcome has not yet been decided pending the outcome of the judicial review.

With regard to the request for relevant paperwork of the reviews, as no outcome has yet been decided, no paperwork can be provided at this stage. However, this can be provided at a later date if requested.

19. How have retirement patterns changed since the introduction of the scheme? Please complete the table below with the information relating to the period before the scheme was piloted in 2002 and the last 12 months (1 March 2007 to 29 February 2008 inclusive).

	Last 12 months	2002
Average retirement age	50.54	51.37
Average length of service upon retirement	29.25	29.38
Percentage of officers who retired upon reaching maximum pension benefits	71.01%	54.41%
Percentage of officers retained in specialist roles with more than 30 years service (including those on 30+ and not)	Information not available	Information not available

20. How many officers in your force are likely to become eligible to retire with maximum pension benefits over the next three years?

2008/09: **151**

2009/10: **258**

2010/11: **321**

21. Are you planning to keep the scheme open to new entrants until 2010? **yes**
If not, please give your reasoning behind this decision, and state when you anticipate this to take effect:
22. If your force intends to keep operating the scheme, what effect would it have on your force if the scheme was to be centrally closed to new entrants...
a) now? No effect. No workforce planning has been undertaken assuming further 30 plus appointments
or
b) in 2010? **As above.**
23. What plans do you have for phasing out those accepted onto the scheme?
None as yet, as SWP continue to offer 30+ scheme as an option for officers. If a national decision is made to cease with the scheme, plans would be considered at this time. Succession plans are taking place for those officers currently on the scheme.
24. Beyond 2010, do you foresee a shortage of skilled and experienced officers, and if so, what plans do you have to deal with your operational needs for retaining valuable skills and experience?
no
25. Overall, how would you summarise your experience with the scheme since its introduction?
SWP has embraced the scheme and a number of officers have taken advantage of the option to join. We have in the cases where retained, been able to retain valuable skills at a time of force need. Annual reviews do take place and consideration on whether the scheme criteria are still met is taken. Due to changing circumstances within the Force, not all 30+ officers have continued to meet the scheme criteria and decisions have been made not to renew some officers for a further period.
26. Any other comments?
no

END OF QUESTIONNAIRE

Thank you very much.