

Dear Max,

RE: INFORMATION REQUEST DATED 6 MARCH 2023

REF: FOI-00843

Further to your request for information please see our response below.

#### REQUEST

I'm writing to you under the Freedom of Information Act (2000) to ask that you please disclose to me, following a previously sent request from this address regarding fossil fuel funding from 2017-2021/22, that you please complete the same search for a much more limited amount of information exclusively covering the current calendar year.

The companies I'm looking for are all oil, gas, and coal companies.

This would include grants, investments, research agreements, gifts, sponsorship, hospitality, and donations from the following companies please:

BP, Shell, Total, Equinor (Statoil), Eni, Chevron, Exxon (ExxonMobil), ConocoPhillip (Conoco), BHP Group, Enbridge, Chesapeake Energy, Petrofac, Kellas Midstream, Kuwait Petroleum, OEUK, Dong Energy, Cheniere, Premtech, Aker BP, Glencore, Petronas, Saudi Aramco, Petro-Canada, E&P, OMV, Inpex, Ithaca Energy, Enquest, Woodside, Chrysaor, China Petroleum and Chemical Corporation (SINOPEC), Hewett Petroleum, Institute of Gas and technology, Balmoral Offshore, Airpac Bukom, Abbot Group, Capricorn Energy, Enterprise Oil, Melrose Resources, Rovotics, Senergy, Scottish Power, Trident, Zenocean, Schlumberger, Stena Drilling, Anglo-American, Tokyo Gas.

I'd also like the same for the following investment banks please: JP Morgan, Blackrock, Citi, Wells Fargo, and Bank of America.

#### RESPONSE

*We have not received any grants, research agreements, gifts, sponsorship, hospitality, and donations from any of the above-mentioned companies.*

*Investments;*

Organisation	Investment Fund	Explanation
JP Morgan	COIF Ethical Fund.	CCLA co-filed shareholder resolution asking to produce reports setting out a transition plan that describes how it intends to align its financing activities with its 2030 sectoral greenhouse gas emissions reduction targets.

Bank of America	COIF Ethical Fund.	CCLA co-filed shareholder resolution asking to produce reports setting out a transition plan that describes how it intends to align its financing activities with its 2030 sectoral greenhouse gas emissions reduction targets.
CitiGroup is held in COIF Fixed Income	COIF Fixed Income	Due to the nature of the investment (corporate bond) we do not have an engagement plan at present.

### **Investments: Oil, Coal Gas**

*In line with our approach to climate change ( [A Climate For Good Investment](#) ) CCLA funds do not invest in companies that derive more than 10% of their revenue from oil and gas refining and production or companies that derive more than 5% of their revenue from the extraction of energy coal or tar/oil sands, produce more than 10 million metric tons of coal, or have plans to expand their coal production.*

*To provide further assurance, and set a minimum standard, companies in the electrical utility and oil and gas that are not assessed as being aligned with the Nationally Determined Commitments (that form part of the Paris Agreement) require the approval of CCLA's Investment Committee prior to purchase. This is only granted where we believe that there are errors in the data or if we are pleased to lead an engagement that will, in time, bring the company into line. In addition, CCLA funds do not invests in electrical utility and infrastructure companies that intend to expand their coal-fired generation capacity.*

*If you are dissatisfied with the handling of your request, you have the right to ask for an internal review. Requests for an internal review should be made to the Head of Legal and Compliance at [FreedomOfInformation@bcu.ac.uk](mailto:FreedomOfInformation@bcu.ac.uk)*

*If you are not content with the outcome of the internal review, you have the right to apply directly to the Information Commissioner for a decision. Please see <https://ico.org.uk/make-a-complaint/> for details of their procedure. The Information Commissioner can be contacted at: Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF.*