

Our Ref: FOI220908

Date: 05 October 2022

By Email to: request-895638-6cf2078a@whatdotheyknow.com

FAO: Colin Turner

Dear Mr Turner,

Re: Freedom of Information Request under the Freedom of Information Act 2000

I refer to your recent request under the Freedom of Information Act (FOIA) 2000.

I am writing to you to confirm that YPO does hold most of the information that you have requested in relation to "core systems". I can also confirm that the information requested is not subject to any exemptions and as such is provided in full below.

1. How many employees do you have?

502, correct as of September 2022.

2. ERP

2.1. Which Enterprise Resource Planning (ERP) or Finance system do you currently use?

Microsoft Nav.

2.2. What is the value & expiry date of your current contract/licence?

Approximately £1,700,000 including initial implementation, January 2027.

2.3. What are the extension options?

A 5-year minimum with one extension for fixed 5 years after which a rolling contract for licence maintenance.

2.4. Do you have any plans to review (upgrade/change) this system?

Not presently. The system will be reviewed at the end of its contract life in line with Public Contract Regulations as they apply at the time.

3. CRM

3.1. Which Customer Relationship Management (CRM) System do you currently use?

Microsoft CRM (Dynamics)

3.2. What is the value & expiry date of your current contract/licence?

Linked in with Nav mentioned above. £1,700,000, January 2027.

3.3. What are the extension options?

5 year minimum with one extension for fixed 5 years after which a rolling contract for licence maintenance.

3.4. Do you have any plans to review (upgrade/change) this system?

The system will be reviewed at the end of its contract life in line with Public Contract Regulations as they apply at the time.

4. SCM

4.1. Which Supply Chain Management (SCM) System do you currently use?

Mosaic WMS. This is a bespoke application built internally. This sits on a d3 pick database and utilises a web frontend GUI for users.

4.2. What is the value & expiry date of your current contract/licence?

Licensing and support approx. £54k. No expiry date, a rolling licence arrangement.

4.3. What are the extension options?

D3/Pick rolling annual licence.

4.4. Do you have any plans to review (upgrade/change) this system?

The platform is being reworked to sit on a SQL database, rather than D3/ Pick.

5. EPM

5.1. Which Enterprise Performance Management (EPM), Scenario Planning or Strategic Modelling system do you currently use?

We do not recognise the specific terminology being used in the question. However, we have interpreted this as forecasting software. We use Inform AddOne for forecasting stock requirements.

5.2. What is the value & expiry date of your current contract/licence?

£28,188, October 2022.

5.3. What are the extension options?

Rolling 12m thereafter subject to longer fixed term extension or retender.

5.4. Do you have any plans to review (upgrade/change) this system?

We are currently investigating an extension to the current fixed contract term.

6. HR & Payroll

6.1. Which Human Capital Management (HCM) or HR and Payroll system/s do you currently use?

iTrent HR & Payroll Software.

6.2. What is the value & expiry date of your current contract/licence?

Information is not available, software hosted with YPO Joint committee member Wakefield Council.

6.3. What are the extension options?

Information is not available, software hosted with YPO Joint committee member Wakefield Council.

6.4. Do you have any plans to review (upgrade/change) this system?

Information is not available, software hosted with YPO Joint committee member Wakefield Council.

7. BI

7.1. Which Analytics or Business Intelligence systems do you currently use?

Phocas

7.2. What is the value & expiry date of your current contract/licence?

£9564 per year. No expiry date, a rolling licence arrangement.

7.3. What are the extension options?

Rolling 12-month contract.

7.4. Do you have any plans to review (upgrade/change) this system?

No.

7.5. Do you have any plans to migrate to a fully integrated, fully cloud-based back-office system in the next two years?

No information is available in relation to this query. If the response to this query changes in the future, any such plans would be advertised in advance on our forward procurement pipeline available on the YPO website.

If you are unhappy with the handling of this Freedom of Information request, please contact the undersigned in the first instance. Should you still be dissatisfied then you may apply for an internal review by writing to the MD of YPO, Simon Hill, at the address below in the signature.

Should you still be dissatisfied following this review you may appeal to the Information Commissioner at Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF, or email enquiries@ico.gsi.gov.uk

Yours Sincerely,

Data Processing Team

YPO - Better value, delivered.

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