Sunrise Renewables (Barry) Ltd. Gilbert Wakefield House 67 Bewsey Street, Warrington, Cheshire, WA2 7JQ Primary System Design Lamby Way Rumney Cardiff

CF3 2EQ Telephone:

Fax: 02920 535115 e-mail: @westernpower.co.uk

Our ref

R581/2

Your ref

Extension

Date

1st October 2009

Dear

Offer for electricity connection at Barry Dock Generation Substation by Western Power Distribution (South Wales) plc ("WPD")

Further to our earlier correspondence, this letter together with the attached schedules sets out WPD's formal offer to carry out the connection works at Barry Dock generation site (the "Connection Offer"). The purpose of these Connection Works is to provide connection to a 9MVA Generation Scheme at Barry Docks. The Connection Offer is based on WPD's understanding of the information provided by the Customer and comprises this letter (the "Offer Letter") and the following documents:

- (a) Specific Conditions for Connection Works;
- (b) the General Conditions for Connection Works; and
- (c) the letter of acceptance (a form of which is attached), once signed by the Customer.

This Connection Offer is made pursuant to and in accordance with the provisions of Condition 12 of WPD's distribution licence. Some of the expressions used in this Offer Letter are defined in the attached Specific Conditions for Connection Works and General Conditions for Connection Works.

I trust that the Connection Offer meets your present requirements. Please confirm in writing your acceptance of this Connection Offer by signing and returning the enclosed letter of acceptance. Once accepted the Connection Offer will be known as the "Agreement".

This Connection Offer is open for acceptance for a period of 90 days from the date of this Offer Letter after which time it will, if not accepted, automatically expire.

I also enclose:

(a) an earthing design document – as attachment to e-mail; and

(b) a letter of indemnity to be completed by the Customer.

Please note that the Connection Offer is not capable of acceptance until the Customer signs and returns both the Letter of Acceptance and the indemnity printed on its official headed paper so that orders for electrical equipment required by WPD may be placed and the initial payment is made as per specific condition 2.5

In the meantime, should you have any queries, please do not hesitate to contact me.

Yours sincerely,

Primary System Design

Western Power Distribution (South Wales) plc

Important:

All rights in the design, specification, plans or drawings contained or accompanying this Connection Offer belong to and remain with WPD and shall not be used by the Customer or any other person without WPD's written consent.

All data and information acquired or reviewed by the parties in connection with this Connection Offer is confidential and shall not be divulged to any third party without the prior written consent of the other party except insofar as may be required by law.