



Department
for Transport

██████████
Head of Franchise Management and
Development
Abellio East Anglia Limited
11th Floor, One Stratford Place
Montfitchet Road
London
E20 1EJ

██████████
Rolling Stock Policy & Contracts Adviser
Department for Transport
4th Floor, Great Minster House,
33 Horseferry Road,
London,
SW1P 4DR

Telephone: ██████████

E-mail: ██████████
Website: www.gov.uk/dft

Our Ref: DfT 2233

24 October 2019

Dear ██████████,

Secretary of State Consent in respect of a Sub-Lease of 7 x 3 Car Class 170 Units and 1 x 2 Car 170 Unit

I refer to:

- (i) The Franchise Agreement dated 23 August 2016 (the “Franchise Agreement”) made between the Secretary of State for Transport and Abellio East Anglia Limited (the “**Franchisee**”);
- (ii) The Lease agreement in respect of the leasing of eight (8) Class 170 Three (3) Vehicle and four (4) Class 170 Two (2) Vehicle Multiple Units dates 3 February 2012 between Porterbrook Leasing Company Limited and Abellio Greater Anglia Limited as amended from time to time; and,
- (iii) The Operating Sub-Lease Agreement relating (amongst other things) in respect of the leasing of 7 x 3 Car Class 170 Units and 1 x 2 Car 170 Unit (the “**Sub-Lease**”) between Keolis Amey Operations/Gweithrediadau Keolis Amey Limited and the Franchisee submitted to the Department on 24 October 2019.

For the purposes of paragraph 2.1 of Schedule 2.2 of the Franchise Agreement consent is hereby given to the Franchisee to enter into the terms of the Sub-Lease following your request for approval.

The consent given in this letter for you to enter into the terms of the Sub-Lease is without prejudice to your obligations and commitments under the Franchise Agreement and this consent should not in any way be construed as a waiver or a variation to the terms of the Franchise Agreement.

The consent hereby given should not be construed as a recommendation for you to enter into the terms of the Sub-Lease. In considering entering into the proposed terms of the Sub-Lease, you should make your own independent assessment and obtain your own professional financial, taxation, insurance and legal advice. You should conduct your own analysis of the commercial proposal set out in the proposed terms of the Deed of Sub-

Lease and the legal, financial, taxation and other consequences of entering into the proposed terms of the Sub-Lease.

As required by paragraph 2.1 of Schedule 2.2 of the Franchise Agreement please send me an electronic copy of the executed Sub-Lease for my records.

Yours Sincerely,



For and on behalf of
The Secretary of State for Transport

Name: 
Title: Rolling Stock Policy & Contracts Adviser