OVERVIEW

School names (URN), local	Oak Academy, 139037, Bournemouth		
authority	Elm Academy, 138990, Bournemouth		
	LeAF Studio School, 138385,		
	Bournemouth		
	Parkfield School, 139596, Bournemouth		
	(permanent site in Dorset LA)		
Sponsor/MAT name (grade)	Ambitions Academies Trust		
Academy type and route (AO/dAO?)	Re-brokerage Projects		
Funding route and amount	Re-brokerage funding (amount TBC)		
Proposed opening date			

Recommendation	Approve in principle the re-brokerage of the LeAF MAT and Parkfield free school to Ambitions Academies Trust (this will need to be approved by Lord Nash).
Has an Equalities Impact Assessment been considered?	The equalities duty has been considered and itis unlikely to affect disproportionately any particular person or group who share protected characteristics.

MAT/sponsor effectiveness check	Evidence provided?	Area of concern?

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RATIONALE

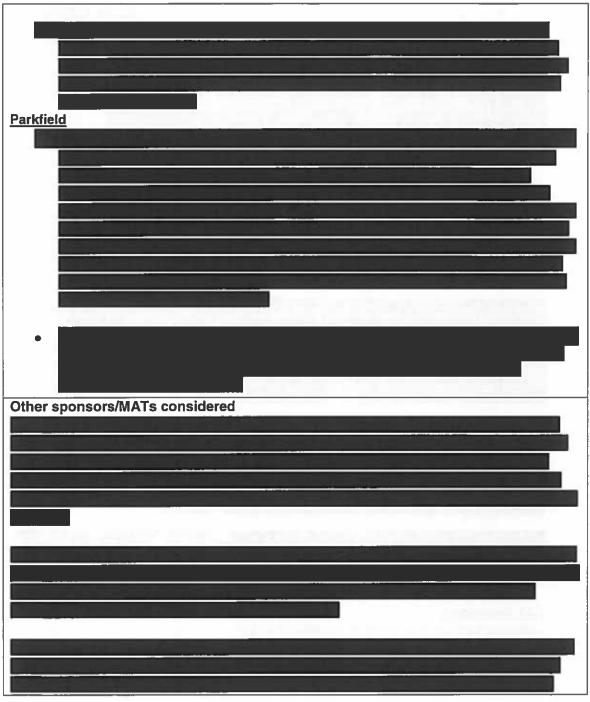
Rationale for project (Parkfield-specific information has been written in blue and LeAF-specific information in green. Information relevant to both is in black) LeAF Ambitions have been providing executive leadership at the LeAF since August. School improvement Paul Holman, Director of Outcomes and Performance Improvement at Ambitions, is currently supporting LeAF as Interim Executive Headleacher. He is guiding the 3 Principals of the academies and setting education strategies and systems in place. Paul is focusing on bringing stability and accountability to the academies to ensure that there is a clear view of the pupils' current level and that there are robust systems for measuring progress going forwards Parkfield Ambitions Academy Trust has a proven track record of turning around challenging failing schools. Although new to his CEO post, AAT's CEO is the former Assistant Director of Children's Services in Dorset County Council.	HATIONALL
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School improvement Alex Prout, Director of Primary at Ambitions, is currently supporting Parkfield as Interim Date: 27.10.16	Alex Prout, Director of Primary at Ambitions, is currently supporting Parkfield as Interim

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Executive Headteacher and has been in post since September 2016 An IAB was set up in August 2016, to which the governors of Parkfield
have delegated their decision-making responsibilities.
As with Le Aff the
As with LeAF, the emphasis is on accountability, quality teaching, systems and training.
Capacity of Ambitions Academy Trust
Ambitions have advisory committees rather than LGBs with a clear scheme of delegation and
they would implement this system at LeAF and Parkfield.
Risks, issues and areas of concern
<u>LeAF</u>





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KEY STATS

General information	Oak Academy	LeAF Studio School	Elm Academy	Parkfield
School phase	Secondary	Secondary	Primary	All-through
Age range	11-18	14-19	3-11	4-19
School type	Academy Converter	Studio School	Academy Sponso Led	Free School
NOR (% full)	798 (53%)	247 (49%)	451 (83%)	466
Capacity	1505	500	542	784
PAN	240	115 (Yr10)	120	56
PFI?	No	No	No	No
Viability issues?				
Deficit?				
Diocese % G or O	N/A	N/A	N/A	N/A
Distance	2.2 miles to Tregonwell Academ	Academy	2.5 miles to Tregonwell Academy	Tregonwell Academy to Parkfield School at Dorset House: 1.3 miles (google maps). Tregonwell Academy to Parkfield School at Hurn Airport: 4.5 miles (google maps).
MP	Conor Burns (Cons	Conor Burns (Cons)	Conor Burns (Cons)	Current MP in Bournemouth: Tobias Ellwood (Conservative) MP once school moves to Dorset: Chris Chope (Conservative)

Pupil Number Forecasts

School Pupil Forecasts – Elm Academy						
Capacity Total Pupil % Full Number						
(2015/16)	512 (including N)	396	77%			
2016/17 Forecast						
2017/18 Forecast						
2018/19 Forecast						

School Pupil Forecasts – Oak Academy						
Capacity Total Pupil % Full Number						
(2015/16)	1505 (incl. post 16)	863	57%			
2016/17 Forecast						
2017/18 Forecast						
2018/19 Forecast						

School Pupil Forecasts – LeAF Studio School						
Capacity Total Pupil % Full Number						
(2015/16)	500 (incl. post 16)	218	44%			
2016/17 Forecast						
2017/18 Forecast						
2018/19 Forecast						

School Pupil Forecasts – Parkfield School				
School pupil forecasts	% fuil			
Only include this table if school has a deficit				
(2015/16)	784	446	56.8%	
2016/17 Forecast				
2017/18 Forecast				
2018/19 Forecast				

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OFFICIAL Department SW Headteacher Board - Project Template for Education

Performance Data

School performance	Oak Academy	LeAF Studio School	Elm Academy	Parkfield School
Overall Ofsted judgement (date of	Good (14 March 2012)	Good (18 November	Outstanding (24 April 2014)	Requires Improvement
inspection) Outcome for children		2014)	1	(21 April 2015 3
and learners Quality of teaching &		2	1	3
learning and assessment				
Personal development &		2	1	3
behaviour and welfar				
Effective leadership and management		2	1	3
Current framework?	No	Yes	Yes	Yes

Oak Academy

Attainment		KS4 % 5+ A*-C GCSE including English & Maths (with equivalents) *Progress 8 / Attainment 8				
	2013	2013 2014 2015 2016* (English and Maths)				
LA mean avg.	63	61,1	60.3			
Nat. mean avg.	59.2	53.4	53.8			
School	NA	32	40			

LeAF Studio School

Attainment	KS4 % 5+				
	2013	2016* P8 / A8			
LA mean avg.	63	61.1	60.3		
Nat. mean avg.	59.2	53.4	53.8		
School	48	49	50		

^{*}All 2016 results are provisional

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Elm Academy

Attainment	2013 – 2 Writing a	KS2 % L4+ in English and maths 2013 – 2016 KS2 % L4+ in Reading, Writing and Maths *% of pupils reaching the expected standard in RWM				2016* KS2 progres (%)		
Attailinent	2013	2014	2015	201 6*	R	w	M	
LA mean avg.	75	80	81		_			
Nat. mean avg.	75	78	80					
School/PP	N/A	100	74					
L5+/PP L5+								

Parkfield School

Attainment	KS2 % L4+ in English and maths 2013 – 2016 KS2 % L4+ in Reading, Writing and Maths *% of pupils reaching the expected standard in RWM			2016* F	(S2 prog	ress (%)	
	2013	2014	2015	2016*	R	W	M
LA mean avg.	N/A	N/A	N/A				
Nat. mean avg.	N/A	N/A	N/A				
School/PP	N/A	N/A	N/A			.	
L4+/PP L4+ (replace with EBacc/PP EBacc for secondary)	N/A	N/A	N/A				
Nat median avgs (for floor std)	N/A	N/A	N/A				

Attainment	KS4 basics (%)			2016* P8/Attainmer		
Attainment	2013	2014	2015	2016° (English and maths)°	2016 school	2016 LA average
LA mean avg.	N/A	N/A	N/A			
Nat. mean avg.	N/A	N/A	N/A			
School/PP	N/A	N/A	N/A			
L4+/PP L4+ (replace with EBacc/PP EBacc for secondary)	N/A	N/A	N/A	_		_
Nat median avgs (for floor std)	N/A	N/A	N/A			



*All 2016 results are provisional

Finance Information

Ambitions Academy Trust

Trust budget information	Comments
Revenue carry forward at end-August 2016	£175k
Projected revenue balance at end-August 2017	
If <u>revenue</u> deficit, give reasons	
Capital carry forward at end-August 2016	N/A
Projected capital balance at end-August 2017	
If <u>capital</u> deficit, give reasons and remedial action:	
Details of any agreed loans or leases	

Parkfield School

School budget information	Comments
Revenue carry forward at end-August 2016	£627, 92 2.00
Projected revenue balance at end-August	
2017	
If revenue deficit, give reasons	
Capital carry forward at end-August 2016	
Projected capital balance at end-August 2017	
If capital deficit, give reasons and remedial	
action:	
Details of any agreed loans or leases	

The below figures are taken from Ambitions' own, more recent financial health check at the school, rather than the trust's BFR.

***Finance plans	201	6/17 bu	dget	2017	7/18 bu	dget	2018	3/19 budg	et
Total allocation and income									
Revenue gross expenditure									
Revenue balance in year									
Revenue balance brought forward from									
previous year									
Revenue balance carried forward to									
following year									

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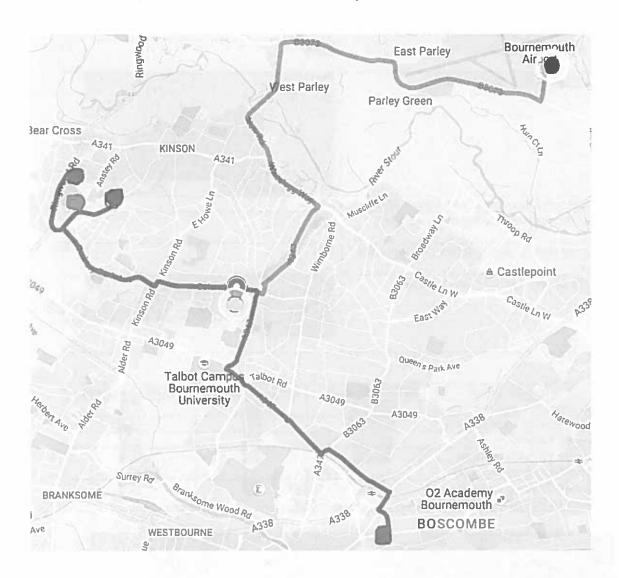
LeAF Academy Trust (Oak Academy, Elm Academy and LeAF Studio School)

School budget information	Comments
Revenue carry forward at end-August 2016	£180k
	ETOUR
Projected revenue balance at end-August 2017	
If <u>revenue</u> deficit, give reasons	
Capital carry forward at end-August 2016	£1k
Projected capital balance at end-August 2017	
If <u>capital</u> deficit, give reasons and remedial action:	N/A
Details of any agreed loans or leases	

***Finance plans	2016/17 budget	2017/18 budget	2018/19 budget
Total allocation and income	5		
Revenue gross expenditure			
Revenue balance in year			
Revenue balance brought			
forward from previous year			
Revenue balance carried			
forward to following year			



Ambitions, LeAF and Parkfield Schools Map



Distances and key:

Colour	School	Miles to AAT	Driving time to
Yellow	Tregonwell Academy (AAT)	n/a	n/a
Purple	Parkfield at Dorset House (temp site)	3.7 miles	14 minutes
Black	Parkfield at Hurn Airport (perm site)	6.0 miles	16 minutes
Blue	LeAF Studio School	2.5 miles	8 minutes
Green	Oak Academy	2.1 miles	7 minutes
Red	Elm Academy	2.0 miles	8 minutes

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