

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	15a	16	17	18	19	20	21	22	23	24	25	26	27	28
Reference Number	Principal	Initial counterparty	Most Recent counterparty	Date when the loan was transferred to the most recent counterparty	Original projection of the total interest that would have been paid over the whole term of the loan (as from the drawdown date to the original maturity date, independently if the loan has now been cancelled or restructured)	The name of the Treasury Management Advisor at the time the loan was taken out	The name of the broker that structured the loan, (we are aware Martin Brokers and Tullet Prebon brokered some of the loans but we would like to know which ones)	The fee paid to the broker for the loan	Has the option been exercised?	. If yes, date when the option was exercised.	New interest rate, if the option was exercised and a new rate was accepted.	Fairvalue of the loan at the end of the 2015/16 financial year	Fairvalue of the loan at the end of the 2016/17 financial year	Fairvalue of the loan at the end of the 2017/18 financial year	Fairvalue of the loan at the end of the 2018/19 financial year	Fairvalue of the loan at the end of the 2019/20 financial year	Fairvalue of the loan at the end of the 2020/21 financial year	Please indicated if the loan has been cancelled, refinanced, restructured, including cases when the options were removed.	The date in which the loan was cancelled, refinanced or restructured.	The breakage cost for the cancelling, refinancing or restructuring of the loan	21. New interest rate in the case of a restructuring	22. New maturity date in the case of a restructuring.	Fairvalue of the new loan at the end of 2016/17	Fairvalue of the new loan at the end of 2017/18	Fairvalue of the new loan at the end of 2018/19	Fairvalue of the new loan at the end of 2019/20	Fairvalue of the new loan at the end of 2020/21	28. Name of the advisor for the cancelling, refinancing or restructuring of the loan
50001*	18,500,000	Depfa	Barclays	01/04/2008	Not held	Butlers/Sector	Martins	Not availa	NO	N/A	N/A	25127861	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	26,162,121.00	32343872	32948310	33831800	Not currently available	JC Rathbone & Associates/Capita Asset Services
50005	5,000,000	Dresdner	Barclays	01/04/2008	Not held	Butlers/Sector	Prebon	Not availa	NO	N/A	N/A	6502452	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	6,997,234.00	8526350	8685075	8925453	Not currently available	JC Rathbone & Associates/Capita Asset Services
50014	50,000,000	Barclays B	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	110692093	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	119,834,890.00	118128284	119979138	122913740	Not currently available	JC Rathbone & Associates/Capita Asset Services
50016	25,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	51796400	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	55,723,301.00	54947789	55834850	57328258	Not currently available	JC Rathbone & Associates/Capita Asset Services
50017	25,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	52107887	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	55,290,582.00	54505628	55396151	56804997	Not currently available	JC Rathbone & Associates/Capita Asset Services
50019	10,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	12560302	N/A	N/A	N/A	N/A	N/A	Restructured	22/06/2016	N/A	N/A	N/A	15,741,849.00	15536906	15834030	16293999	Not currently available	JC Rathbone & Associates/Capita Asset Services
50021	35,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	50987293	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	56,982,566.00	57291378	57291378	58929407	Not currently available	JC Rathbone & Associates/Capita Asset Services
50022	5,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	11506920	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	12,335,604.00	12354570	12354570	12660619	Not currently available	JC Rathbone & Associates/Capita Asset Services
50023	10,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	23013839	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	24,671,208.00	24709139	2470139	5321238	Not currently available	JC Rathbone & Associates/Capita Asset Services
50024	30,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	68707083	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	74,013,623.00	74130418	74130418	75963714	Not currently available	JC Rathbone & Associates/Capita Asset Services
50025	35,000,000	Barclays	Barclays	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	51005411	N/A	N/A	N/A	N/A	N/A	Restructured	17/02/17	N/A	confidenti	N/A	62,899,762.00	63190108	63190108	64954804	Not currently available	JC Rathbone & Associates/Capita Asset Services
50002	10,000,000	BAYERISCH	BAYERISCHE LANDESBANK	N/A	Not held	Butlers/Sector	Martins	Not availa	NO	N/A	N/A	13396251	14688432	14215757	14459277	14056057	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50006	10,000,000	DEXIA PUE	DEXIA PUBLIC FINANCE BANK	N/A	Not held	Butlers/Sector	Prebon	Not availa	NO	N/A	N/A	12583843	13813646	13562638	13735830	13393207	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50009	10,000,000	DEXIA PUE	DEXIA PUBLIC FINANCE BANK	N/A	Not held	Butlers/Sector	Prebon	Not availa	NO	N/A	N/A	12992469	15724039	15322339	15166411	14640887	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50010	10,000,000	Depfa	FMS Wertmanagement	2011/12	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	13653340	16219804	15754043	15898218	15327056	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50011	20,000,000	Depfa	FMS Wertmanagement	2011/12	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	27612562	31727998	31878070	32088464	30960835	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50012	15,000,000	Depfa	FMS Wertmanagement	2011/12	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	21018461	24717303	24157210	24559150	23675952	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50013	30,000,000	EUROPAS	EUROPAISCHE	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	43016617	50961722	49462823	50288506	48455324	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50015**	25,000,000	Merrill Lyn	FMS Wertmanagement	2011/12	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	43255782	50167000	46629831	49800585	55291857	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50018***	15,000,000	Merrill Lyn	FMS Wertmanagement	2011/12	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	25562335	29567354	28649149	28743528	32772117	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50020	20,000,000	DEXIA PUE	DEXIA PUBLIC FINANCE BANK	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	26049215	31469810	31136338	31406930	30447951	Not currently available	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50026	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	61883650	56440456	55676044	58130301	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50027	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	61772830	55990777	55081978	57555433	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50028	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	64367045	58583305	57351322	59846150	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50029	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	64503461	58829082	57878922	59991342	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50030	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	64444935	58868961	56897868	59387370	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
50031	25,000,000	RBS	RBS	N/A	Not held	Butlers/Sector	N/A	N/A	NO	N/A	N/A	63521807	57992437	56894184	59424118	N/A	N/A	Terminated	01/05/19	confidential	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

* Depfa 4/4/02, Bank of Scotland 06/11/02, Dresdner 01/05/07
** Merrill Lynch/Depfa/Hypo Real Estate/FMSW
*** Merrill Lynch/Depfa/Hypo Real Estate/FMSW

Notes.
1. All Fair Values detailed above were prepared for the purpose of the Council’s Statement of Accounts.